

**Fill in this information to identify the case:**

Debtor name **Advanced Media Networks, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA, NORTHERN DIVISION  
(SANTA BARBARA)**

Case number (if known) **9:19-bk-10846-DS**

☐ Check if this is an  
amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration
  - 1) Disclosure of Compensation of Attorney for Debtor (FRBP 2016(b);
  - 2) Verification of Master Mailing List [LBR 10071(a)];
  - 3) Resolution Authorizing Chapter 11 filing;
  - 4) Corporate Ownership Statement (FRBP 1007(a)(1));
  - 5) Statement of Related Cases

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **X May 17, 2019**

**x Richard J. Agostinelli**  
Signature of individual signing on behalf of debtor

**Richard J. Agostinelli**  
Printed name

**Chief Executive Officer**  
Position or relationship to debtor

**RESOLUTION OF THE BOARD OF DIRECTORS/MEMBERS OF  
ADVANCED MEDIA NETWORKS, LLC,  
A CALIFORNIA LIMITED LIABILITY COMPANY**

A special meeting of the Board of Directors/Members was held on May 5, 2019, at 23801 Calabasas Road, Suite 2031, Calabasas, California, at 10:00 a.m. Present at the meeting was Richard J. Agostinelli, Chief Executive Officer.

Whereupon it was announced that a quorum was present, and the meeting was competent to proceed.

The meeting was called to discuss the financial crisis in the form of an award of approximately \$258,000 adjudged to AT&T Company facing Advanced Media Networks, LLC. The company had sought professional counseling concerning the financial crisis, and such counseling was discussed. A general discussion ensued, and it was the consensus of opinion of those present that Advanced Media Networks, LLC should institute a bankruptcy proceeding under Chapter 11 of the Bankruptcy Code.

Thereupon, upon the motion of Richard J. Agostinelli, Chief Executive Officer, duly seconded and passed, the following resolution was adopted:

RESOLVED: that Advanced Media Networks, LLC institute proceedings under Chapter 11 of the Bankruptcy Code, and that the law firm of Steinberg, Nutter & Brent, Law Corporation be engaged as counsel to file the Chapter 11 proceeding, and that Richard J. Agostinelli, Chief Executive Officer be, and hereby is, authorized and directed to execute any and all documents required for this purpose on behalf of the company, and to take such action as is necessary thereto.

There being no further business to come before the meeting, upon the motion duly made and seconded, the meeting was adjourned.

Dated: May X 17, 2019

  
BY: RICHARD J. AGOSTINELLI,  
Chief Executive Officer

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  Peter T. Steinberg, Esq., SBN 96834 Steinberg, Nutter & Brent, Law Corporation 23801 Calabasas Road, Suite 2031 Calabasas, California 91302 Telephone (818) 876-8535 Facsimile (818) 876-8536 Email: mr.aloha@sbcglobal.net	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for: Advanced Media Networks, LLC	
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - NORTHERN DIVISION</b>	
In re:  Advanced Media Networks, LLC	CASE NO.: 9:19-bk-10846-DS ADVERSARY NO.: CHAPTER: 11
Debtor(s).	
Plaintiff(s),	<b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b>
Defendant(s).	[No hearing]

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, (Printed name of attorney or declarant) Richard J. Agostinelli, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- ☒ I am the president or other officer or an authorized agent of the Debtor corporation  
☐ I am a party to an adversary proceeding  
☐ I am a party to a contested matter  
☐ I am the attorney for the Debtor corporation

2.a. ☒ The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

AMHC, Inc. (100% owner)

[For additional names, attach an addendum to this form.]

b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: X May 17, 2019

By: X Richard J. Agostinelli  
Signature of Debtor, or attorney for Debtor

Name: Richard J. Agostinelli, CEO of Debtor  
Printed name of Debtor, or attorney for Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

## United States Bankruptcy Court

Central District of California, Northern Division (Santa Barbara)

In re Advanced Media Networks, LLC

Debtor(s)

Case No.

9:19-bk-10846-DS

Chapter

11

## LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
AMHC, Inc. 3952 Camino Ranchero Camarillo, CA 93012	Member		Member - 100% owner

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date X May 17, 2019

Signature


 , CEO  
 Richard J. Agostinelli

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.*

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LBR 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

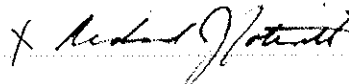
I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at X Camarillo, California.

Date: X May 17, 2019

Richard J. Agostinelli, CEO

Signature of Debtor 1



Signature of Debtor 2

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**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$	<b>0.00</b>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$	<b>1,073,495.05</b>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$	<b>1,073,495.05</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$	<b>0.00</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)		
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$	<b>6,150.00</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$	<b>1,026,250.66</b>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$	<b>1,032,400.66</b>

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(SANTA BARBARA)**Case number (if known) **9:19-bk-10846-DS**☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of  
debtor's interest3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account  
number

3.1. Bank of America

Checking

1079

\$230.00

3.2. Bank of America

Savings

1910

\$38.00

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

\$268.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Rent deposit re 5900 Wilshire, LLC

7.1. (Note: Lease expired 4/30/19 - security deposit to be refunded)

\$225.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent



Debtor **Advanced Media Networks, LLC**  
Name

Case number (if known) **9:19-bk-10846-DS**

Description, including name of holder of prepayment

8.1. **See attached** **\$3,017.00**

9. **Total of Part 2.**

**\$3,242.00**

Add lines 7 through 8. Copy the total to line 81.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

Debtor **Advanced Media Networks, LLC**  
Name

Case number (If known) **9:19-bk-10846-DS**

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets See attached Exhibit A - List of patents owned	\$0.00		\$0.00
61.	Internet domain names and websites amnnllc.com	\$0.00		\$0.00
62.	Licenses, franchises, and royalties Mobile Telecomputer Network patents Settlement and License Agreements	\$0.00		\$0.00
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

			Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)		
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		
	Gross receipts tax	Tax year 2017	\$6,000.00

Debtor **Advanced Media Networks, LLC**  
Name

Case number (If known) **9:19-bk-10846-DS**

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See attached Exhibit B - List of lawsuits in process @  
4/30/19

**\$0.00**

Nature of claim

Amount requested

**\$0.00**

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Judgment in A-Mark Foundation litigation: award plus  
interest through 4/30/19 is \$1,063,985.05,

**\$1,063,985.05**

Nature of claim

Judgment

Amount requested

**\$1,063,985.05**

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

**\$1,069,985.05**

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor **Advanced Media Networks, LLC**  
Name

Case number (if known) **9:19-bk-10846-DS**

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$268.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$3,242.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$1,069,985.05	
91. Total. Add lines 80 through 90 for each column	\$1,073,495.05	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,073,495.05

**SCHEDULE A**

**Advanced Media Networks, L.L.C. Patent Portfolio**

United States Patent Number	5,960,074	
United States Patent Number	6,445,777	
United States Patent Number	6,466,655	
United States Patent Number	6,441,798	
United States Patent Number	6,462,715	
United States Patent Number	6,462,718	
United States Patent Number	6,466,175	
United States Patent Number	6,466,179	
United States Patent Number	6,531,992	
United States Patent Number	6,630,912	
European Patent Number	EP 950 299 B1	Designated in Great Britain, France and Germany
German Patent Number	DE 697 38 486	Counterpart to EP 950 299

SCHEDULE B

ADVANCED MEDIA NETWORKS, LLC  
LAWSUITS IN PROCESS AS OF 5/15/19

CAPTION OF LAWSUIT	STATUS OF LITIGATION	DISTRICT COURT LOCATION
<i>Advanced Media Networks LLC v. AT&amp;T, Inc.</i> , 3:15-cv-03496-N; Judgment Awarding attorney fees of <b>\$258,261.74 due and payable on or before April 22, 2019</b>	Judgment Ordered 3/22/19	Northern District - Texas
<i>Notice of Appeal – re Attorney Fees Award USCA no. 19-1775</i>	Notice filed 4/17/19	Northern District - Texas
<i>Advanced Media Networks LLC v. T-Mobile USA Inc. et al</i> , 1:14-cv-01518	STAYED	D. Delaware
<i>Advanced Media Networks LLC v. United States Cellular Corporation</i> , 1:15-cv-00131	STAYED	D. Delaware
<i>Advanced Media Networks LLC v. FCA US LLC (Chrysler)</i> , 15-cv-00405-GMS	STAYED	D. Delaware
<i>Advanced Media Networks LLC v. Volkswagen Group of America, Inc.</i> , 15-cv-00420	STAYED	D. Delaware
<i>Advanced Media Networks LLC v. Cellco Partnership</i> , 1:14-cv-01495-GMS	STAYED	D. Delaware
<i>Advanced Media Networks LLC v. Sprint Corporation et al</i> ; 1:15-cv-00142-GMS	STAYED	D. Delaware
<i>Notice of Entry of Judgment – A-Mark Foundation et.al. vs. Advanced Media Networks, LLC (“AMN”), SC118930</i>	Judgment Ordered 10/31/18	Superior Court Los Angeles
<i>Notice of Appeal – A-Mark Foundation et.al. vs. AMN, Appeal Case B295234</i>	Filed 1/16/19	2 <sup>nd</sup> Appellate District Cal.
<i>Notice of Cross Appeal – A-Mark Foundation et.al. vs. AMN</i>	Filed 3/1/19	2 <sup>nd</sup> Appellate District Cal.
<i>Notice of Appeal – PTAB Reexamination no. 90/013,382</i>	Filed 4/12/19	Wash. DC
<i>Deutsche Telecom &amp; Google vs. Advanced Media Networks, LLC, Case no. 5Ni4/17(EP)</i>	Preliminary Ruling 12/3/18	Federal Patent Court, Munich Germany

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**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

2.1 **Law Offices of Harold J. Light**

Creditor's Name

Describe debtor's property that is subject to a lien

Has a lien for legal fees incurred and costs expended in the A-Mark Foundation litigation, LASC Case No. SC 118930. The lien is specific to said case, and is not a general security interest. Light listed as unsecured/general creditor.

\*\$0.00

\*\* Unknown

\*The pre-petition lien claim is for \$704,597.95

\*\* Judgment against A-Mark Foundation is on appeal.

11355 W. Olympic  
Boulevard  
Suite 300  
Los Angeles, CA 90064

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?

Last 4 digits of  
account number for  
this entity

**Fill in this information to identify the case:**

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United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA, NORTHERN DIVISION  
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☐ Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Yuki Yasui 23413 Haas Avenue Torrance, CA 90501</b>	<b>\$6,150.00</b>	<b>\$0.00</b>
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred		
	Last 4 digits of account number		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
	Basis for the claim: <b>Services to Debtor (employment)</b>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>AT&amp;T, Inc. 208 S. Akard Street Dallas, TX 75202</b>	<b>\$258,267.74</b>
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred	
	Last 4 digits of account number	
	Basis for the claim: <b>Litigation fees/costs</b>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address <b>Bank of America PO Box 982238 El Paso, TX 79998</b>	<b>\$24,724.04</b>
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred	
	Last 4 digits of account number	
	Basis for the claim: <b>Visa credit card</b>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



Debtor **Advanced Media Networks, LLC**  
Name

Case number (if known)

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<p>3.3 Nonpriority creditor's name and mailing address  <b>Bayard, P.A.</b>  <b>600 N. King Street, Suite 400</b>  <b>Wilmington, DE 19899</b>  Date(s) debt was incurred ____  Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,080.00</b>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Legal fees</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.4 Nonpriority creditor's name and mailing address  <b>Buether Joe and Carpenter, LLC</b>  <b>1700 Pacific, Suite 4750</b>  <b>Dallas, TX 75201</b>  Date(s) debt was incurred ____  Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$986.68</b>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Legal fees</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.5 Nonpriority creditor's name and mailing address  <b>Law Offices of Harold J. Light</b>  <b>11355 W. Olympic Boulevard</b>  <b>Suite 300</b>  <b>Los Angeles, CA 90064</b>  Date(s) debt was incurred ____  Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$704,597.95</b>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Legal fees (lien granted re recovery)</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.6 Nonpriority creditor's name and mailing address  <b>Richard J. Agostinelli</b>  <b>10409 Riverside Drive, #303</b>  <b>Toluca Lake, CA 91602</b>  Date(s) debt was incurred ____  Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$11,000.00</b>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Unsecured loan</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.7 Nonpriority creditor's name and mailing address  <b>Ropes &amp; Gray LLP</b>  <b>2099 Pennsylvania Avenue NW</b>  <b>Washington, DC 20006</b>  Date(s) debt was incurred ____  Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$14,594.25</b>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Legal fees</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address  <b>Stephen Villoria</b>  <b>293 Nellie Court</b>  <b>Newbury Park, CA 91320</b>  Date(s) debt was incurred ____  Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$11,000.00</b>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Unsecured loan</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Debtor **Advanced Media Networks, LLC**  
Name

Case number (if known) **9:19-bk-10846-DS**

Name and mailing address

On which line in Part 1 or Part 2 is the  
related creditor (if any) listed?

Last 4 digits of  
account number, if  
any

4.1 **Steven D. Moore, Esq.**  
**Kilpatrick Townsend & Stockton LLP**  
**Two Embarcadero Center**  
**8th Floor**  
**San Francisco, CA 94111**

Line 3.1

☐ Not listed. Explain \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 6,150.00
5b. +	\$ 1,026,250.66
5c.	\$ 1,032,400.66

**Fill in this information to identify the case:**

Debtor name **Advanced Media Networks, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA, NORTHERN DIVISION  
(SANTA BARBARA)**

Case number (if known) **9:19-bk-10846-DS**

☐ Check if this is an  
amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*  
(Official Form 206A/B).

*Property*

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with  
whom the debtor has an executory contract or unexpired  
lease**

**2.1** State what the contract or  
lease is for and the nature  
of the debtor's interest

State the term remaining

List the contract number of  
any government contract

**2.2** State what the contract or  
lease is for and the nature  
of the debtor's interest

State the term remaining

List the contract number of  
any government contract

**2.3** State what the contract or  
lease is for and the nature  
of the debtor's interest

State the term remaining

List the contract number of  
any government contract

**2.4** State what the contract or  
lease is for and the nature  
of the debtor's interest

State the term remaining

List the contract number of  
any government contract

**Fill in this information to identify the case:**

Debtor name **Advanced Media Networks, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA, NORTHERN DIVISION  
(SANTA BARBARA)**

Case number (if known) **9:19-bk-10846-DS**

☐ Check if this is an  
amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor*

*Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State Zip Code		
2.2	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State Zip Code		
2.3	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State Zip Code		
2.4	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State Zip Code		

**Fill in this information to identify the case:**

Debtor name **Advanced Media Networks, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA, NORTHERN DIVISION  
(SANTA BARBARA)**

Case number (if known) **9:19-bk-10846-DS**

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

For prior year:  
From 1/01/2018 to 12/31/2018

☒ Operating a business  
☐ Other

**\$4,504.00**

For year before that:  
From 1/01/2017 to 12/31/2017

☒ Operating a business  
☐ Other

**\$7,946.00**

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2019 to Filing Date

Accrued interest from  
lawsuit

**\$33,328.00**

For prior year:  
From 1/01/2018 to 12/31/2018

Lawsuit -  
settlement/licenses

**\$2,297,951.00**

For prior year:  
From 1/01/2018 to 12/31/2018

Accrued interest

**\$242,959.00**

For year before that:  
From 1/01/2017 to 12/31/2017

Lawsuits - patent  
settlement/licenses

**\$3,745,000.00**

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
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**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

4.1. Richard J. Agostinelli 10409 Riverside Drive, #303 Toluca Lake, CA 91602 Chief Executive Officer	See attached	\$10,355.00	Health insurance reimbursement and business expenses paid
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See Schedule B attached to official Form 206A/B			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Steinberg, Nutter & Brent, Law Corp. 23801 Calabasas Road, Suite 2031 Calabasas, CA 91302		5/3/19	\$21,717.00
Email or website address mr.aloha@sbcglobal.net			

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor **Advanced Media Networks, LLC**Case number (if known) **9:19-bk-10846-DS**☒ None.Who received transfer?  
AddressDescription of property transferred or  
payments received or debts paid in exchangeDate transfer  
was madeTotal amount or  
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy  
From-To14.1. **5900 Wilshire Boulevard  
26th Floor  
Los Angeles, CA 90036****8/12/14 - 4/30/19****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services  
the debtor providesIf debtor provides meals  
and housing, number of  
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and  
AddressLast 4 digits of  
account numberType of account or  
instrumentDate account was  
closed, sold,  
moved, or  
transferredLast balance  
before closing or  
transfer



Debtor **Advanced Media Networks, LLC**Case number (if known) **9:19-bk-10846-DS**

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of America PO Box 15284 Wilmington, DE 19850	XXXX-4687	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	3/12/19	\$21.26

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No.☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

Debtor **Advanced Media Networks, LLC**Case number (if known) **9:19-bk-10846-DS**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Yuki Yasui 23413 Haas Avenue Torrance, CA 90501	April 2003 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Yuki Yasui 23413 Haas Avenue Torrance, CA 90501	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Name and address

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No  
☐ Yes. Give the details about the two most recent inventories.

Debtor **Advanced Media Networks, LLC**Case number (if known) **9:19-bk-10846-DS**

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Richard J. Agostinelli	10409 Riverside Drive, #303 Toluca Lake, CA 91602	C.E.O.	None
Stephen Villoria	293 Nellie Court Newbury Park, CA 91320	President	None
AMHC, Inc.	3952 Rancho Camino Camarillo, CA 93012	Parent company	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Richard J. Agostinelli 10409 Riverside Drive, #303 Toluca Lake, CA 91602	\$10,355	5/2018 - 4/2019	Health insurance and business expense reimbursed
Relationship to debtor C.E.O.			
30.2 Stephen Villoria 293 Nellie Court Newbury Park, CA 91320	None	N/A	N/A
Relationship to debtor President			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor **Advanced Media Networks, LLC**Case number (if known) **9:19-bk-10846-DS**

Name of the parent corporation

**AMHC, Inc.**

Employer Identification number of the parent corporation

EIN: **90-0843234**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

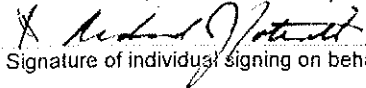
**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on X May 17, 2019

X 

Richard J. Agostinelli, CEO  
Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Central District of California, Northern Division (Santa Barbara)**

In re **Advanced Media Networks, LLC**

Debtor(s)

Case No. **9:19-bk-10846-DS**

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- |   |    |                  |
|---|----|------------------|
| For legal services, I have agreed to accept           | \$ | <b>21,717.00</b> |
| Prior to the filing of this statement I have received | \$ | <b>21,717.00</b> |
| Balance Due   | \$ | <b>0.00</b>      |
2. The source of the compensation paid to me was:
- ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. [Other provisions as needed]
- Negotiations with creditors re claims; preparation and filing of applications to employ professionals as needed; preparation and filing of motions, disclosure statement and plan, as necessary.**
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
- General counsel work, tax and/or accounting advice.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

5-16-19

  
**Peter T. Steinberg 96834**

*Signature of Attorney*

**Steinberg, Nutter & Brent, Law Corporation**

**23801 Calabasas Road**

**Suite 2031**

**Calabasas, CA 91302**

**(818) 876-8535 Fax: (818) 876-8536**

**mr.aloha@sbcglobal.net**

*Name of law firm*

Attorney or Party Name, Address, Telephone & FAX Nos., FOR COURT USE ONLY  
 State Bar No. & Email Address  
 Peter T. Steinberg 96834  
 23801 Calabasas Road  
 Suite 2031  
 Calabasas, CA 91302  
 (818) 876-8535 Fax: (818) 876-8536  
 California State Bar Number: 96834 CA  
 mr.aloha@sbcglobal.net

- ☐ Debtor(s) appearing without an attorney  
☒ Attorney for Debtor

UNITED STATES BANKRUPTCY COURT  
 CENTRAL DISTRICT OF CALIFORNIA, NORTHERN DIVISION (SANTA BARBARA)

In re:

Advanced Media Networks, LLC

CASE NO.: 9:19-bk-10846-DS

CHAPTER: 11

VERIFICATION OF MASTER  
 MAILING LIST OF CREDITORS

[LBR 1007-1(a)]

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 2 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: X May 17, 2019

X *Richard J. Steinberg*, CEO  
 Signature of Debtor 1

Date: \_\_\_\_\_

Signature of Debtor 2 (joint debtor) ) (if applicable)

Date: \_\_\_\_\_

Signature of Attorney for Debtor (if applicable)

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
Steinberg, Nutter & Brent, Law Corporation, 23801 Calabasas Road, Suite 2031, Calabasas, CA 91302

A true and correct copy of the foregoing document entitled (*specify*): DECLARATION UNDER PENALTY OF PERJURY FOR NON-INDIVIDUAL DEBTORS; CORPORATE RESOLUTION; CORPORATE OWNERSHIP STATEMENT; LIST OF EQUITY SECURITY HOLDERS; STATEMENT OF RELATED CASES; SUMMARY OF ASSETS AND LIABILITIES FOR NON-INDIVIDUALS; SCHEDULE A/B, SCHEDULE D, SCHEDULE E/F, SCHEDULE G, SCHEDULE H; STATEMENT OF FINANCIAL AFFAIRS FOR NON-INDIVIDUALS FILING FOR BANKRUPTCY; DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR; VERIFICATION OF MASTER MAILING LIST OF CREDITORS will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On 5/20/19, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Brian D Fittipaldi brian.fittipaldi@usdoj.gov  
Peter T Steinberg mr.aloha@sbcglobal.net  
United States Trustee (ND) ustpregion16.nd.ecf@usdoj.gov

☐ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL:**

On 5/20/19, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on 5/20/19, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**Judge**

Honorable Deborah J. Saltzman  
United States Bankruptcy Court  
Edward R. Roybal Federal Building and Courthouse  
255 E. Temple Street, Suite 1634  
Los Angeles, CA 90012

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

5/20/19  
Date

Marisela Becerra  
Printed Name

/s/ Marisela Becerra  
Signature